

VEGA DAILY

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May 14 2026

VITAMIN

01

This month, the vitamin B6 market remained weak overall. Although producers attempted slight price increases earlier, market response fell short of expectations, with downstream buyers continuing to consume low-priced inventory. Currently, supply exceeds demand, and most end users are purchasing only based on immediate needs. Market prices are hovering around USD 13.66-14.32/KG.

AMINO ACID

02

In the threonine market, European-origin supply is currently quoted at around EUR 1.30-1.40/KG, while Chinese-origin prices remain slightly weaker. Although producers collectively raised quotations, pushing mainstream factory prices to around USD 1.51/KG, actual trading prices in distribution channels remain lower at approximately USD 1.25/KG. Overall demand remains soft, with limited downstream purchasing interest. Market prices across different regions and channels are therefore expected to continue showing diverging trends in the short term.

API

03

On May 12, the international health organization UNITAID announced plans to select a South African laboratory to produce a generic version of Lenacapavir, a next-generation HIV prevention drug. The move is regarded as an important step toward strengthening Africa's pharmaceutical sovereignty. Developed by Gilead Sciences, Inc., Lenacapavir is a long-acting injectable HIV pre-exposure prophylaxis (PrEP) therapy requiring only two injections per year, significantly simplifying treatment compared with traditional daily oral regimens. Clinical studies have shown that the drug can dramatically reduce the risk of HIV transmission.

FOOD ADDITIVE

04

Recently, Xiwang Foodstuffs Co., Ltd. announced progress regarding the restructuring of its overseas subsidiary, Iovate. According to the company, the U.S. Bankruptcy Court has approved the prior ruling issued by the Canadian court, allowing the transaction to move toward completion in the shortest practical timeframe. After the transaction is completed, Iovate will no longer be included in Xiwang Foodstuffs' consolidated financial statements, and the company plans to focus more heavily on its core edible oil business.

Reported by Candice, Shea and Sharon

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